

インパクト志向金融宣言

Japan Impact-driven Financing Initiative

Press Release

To all members of the press

January 13th, 2023

Japan Impact-driven Financing Initiative

Secretariat: Japan Social Innovation and Investment Foundation (SIIF)

The number of signatories to the Japan Impact-driven Financing Initiative have more than doubled in a year to 43, after its launch.

The assets under management (AUM) for the impact finance represented by the signatories is 3.85 trillion JPY, accelerating the impact-driven management of financial institutions. Seven working groups were established and ongoing.

The Japan Impact-driven Financing Initiative, which was launched in November 2021 with the signatures of 21 financial institutions (Secretariat: Social Innovation Initiative Foundation, hereinafter referred to as "SIIF"), today released its first progress report, "Japan Impact-driven Financing Initiative Progress Report 2022" (hereinafter referred to as "progress report"), which summarizes its activities and progress during its first year.

The Japan Impact-driven Financing Initiative aims to expand the quality and quantity of impact finance at each financial institution, and to address the integration of impact orientation into the operation and management of financial institutions. In this progress report, we have categorized the impact finance undertaken by signatories into three types: those with 'intention' and 'strategy' but no 'measurement' (level 0), those with 'intention', 'strategy', and 'measurement' of outcomes (level 1), and those with 'management' for impact generation in addition to 'measurement' (level 3). The latter two categories (level 1+2) are classified as impact finance, and the total impact finance AUM of 38 signatories as of September 30, 2021 was 3.85 trillion JPY, excluding some institutions that have not disclosed their investment balance.

Total : 3,850,027 million JPY

[By theme]

Environment: 1,948,138 million JPY

Social: 409,671 million JPY

Environment & Social: 1,492,218 million JPY

2 Investment with 'management' for impact generation in addition to 'intention', 'strategy', and 'measurement'	111,471	68,243	730,198	909,912
1 Investment with 'intention', 'strategy', and 'measurement' of outcomes	1,836,667	341,428	762,020	2,940,115
0 Investment with 'intention' and 'strategy' but no 'measurement'	428,595	832,639	499,816	1,761,050
	Environment	Social	Environment & Social	Total
Subtotal (1+2)	1,948,138	409,671	1,492,218	3,850,027
Subtotal (0+1+2)	2,376,733	1,242,310	1,992,034	5,611,077

(million JPY)

The progress report also includes an article entitled "Impact-oriented finance can change the society," featuring a discussion on 'Managing Financial Organization for Impact', the key element of this Initiative that aims to embed impact-orientation in the overall operations of financial institutions, among steering committee members, Tsukasa Kanai, Chief Sustainability Officer of Sumitomo Mitsui Trust Bank and Minoru Matsubara, Executive Officer of Responsible Investment Division, Resona Asset Management, as well as advisor Takeshi Mizuguchi, President of Takasaki City University of Economics, Masaaki Amma, Executive Advisor of SIIF, and Yuka Ogasawara, Impact Officer of SIIF. In addition, 16 financial institutions introduce their impact-oriented financial management efforts.

Furthermore, the report includes progress on the seven working groups established in June 2022: Definition working group, Impact Measurement and Management (IMM) working group, social indicators working group, asset owner and asset manager working group, regional finance working group, venture capital working group, and overseas collaboration working group.

インパクト志向金融宣言
プログレスレポート

2022

Progress Report of Japan Impact-Driven Financing Initiative



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事務局：一般財団法人 社会実業推進財団

Japan Impact-driven Financing Initiative Progress Report 2022

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<https://www.impact-driven-finance-initiative.com/wp-content/uploads/2023/01/Progress-Report-2022.pdf>

< List of signatories listed in the progress report >

*Signatories as of October 2022 (in alphabetical order)

ANRI Co., Ltd. / Asset Management One Co., Ltd. / Beyond Next Ventures Inc. / Capital Medica Ventures / CROWD CREDIT, Inc. / Dai-ichi Kangyo Credit Cooperative / DG Incubation, Inc. / Dream Incubator Inc. / Energy & Environment Investment, Inc. / Fast Track Initiative, Inc. / Future Venture Capital Co., Ltd. / GLIN Impact Capital / Global Brain Corporation / GLOBIS CAPITAL PARTNERS & Co. / Japan Post Insurance Co., Ltd. / Japan Post Investment Corporation / Mitsubishi UFJ Trust and Banking Corporation / Mizuho Bank, Ltd. / MUFG Bank, Ltd. / Music Securities, Inc. / Nihon PMI Partners Co., Ltd. / Nippon Venture Capital Co., Ltd. / Plus Social Investment Co., Ltd. / Real Tech Holdings Co., Ltd. / Resona Holdings, Inc. / Ritsumeikan Social Impact Fund Investment Limited Partnership / Shinsei Bank, Limited / Spurcle Inc. / Sumitomo Life Insurance Company / Sumitomo Mitsui Trust Holdings, Inc. / Tajima Shinkin Bank / taliki, Inc. / The Dai-ichi Life Insurance Company, Limited / The Kyoto Shinkin Bank / The Shizuoka Bank, Ltd. / T. Rowe Price Japan, Inc. / Whiz Partners Inc. / ZUU Co.,Ltd.

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